



MEMBERSHIP APPLICATION

Name _____ License # (if applicable): _____

Company: _____

Address: _____

City: _____ State: _____ Zip +4: _____

Phone: _____ Fax: _____

E-Mail: _____

Annual Gross Closing: \$ _____ Referred by: _____

Power of Membership

Mission Statement

The California Mortgage Association is committed to providing legislative advocacy, legal resources and education programs for our members to enhance their professionalism. We believe that the public good is served when professionals serve the public.

Regular Member

Any reputable individual, sole proprietorship, corporation or partnership primarily engaged in the business of arranging trust deed loans and/or selling, collecting/servicing trust deed loans in the state of California.

Affiliate Member

Any reputable individual, sole proprietorship, corporation or partnership having interest in the above-cited objectives. Affiliates share all privileges of Regular Members, except that of voting.

Mail Application with Payment to:

2520 Venture Oaks Way,
Suite 150
Sacramento, CA 95833

If paying by credit card,
you may fax to:
(916) 924-7323

Questions?
Call (916) 239-4080
or visit

www.californiamortgageassociation.com

I hereby make application for membership in the California Mortgage Association and pledge myself, if accepted, to abide by the requirements of their By-Laws and Code of Ethics as they are now and as they may be amended. Applicant acknowledges that the use of the Association logo is exclusive to members only, and applicant agrees to cease utilizing the logo upon termination of membership. By becoming a member, applicant authorizes CMA to send information on products and services by phone, fax or e-mail under U.S.C. 47 sec. 227. Applicant certifies that the foregoing information and annual gross closings are correct.

Signature (required) _____

I would be interested in participating in the following focus group:

Commercial: For those members whose interest is commercial finance. While we meet as a whole, we have organized into two chapters – Northern and Southern California. Select the location where you do the most lending. Northern CA Southern CA

Securities: For those members who are using "non-DRE" methods of raising capital for your loan investments or would like to learn more about securities like pools and permits.

Consumer: For those members who are arranging owner-occupied 1-4 unit loans, want to stay up-to-date on the laws and invent new possibilities in this lending arena.

DUES PAYMENT OPTIONS: Dues are based on your annual gross closings. Please select one:

Regular Member — (\$1 million and above per year): \$125/month

Affiliate Member — Billed Annually: \$500/year

Educational Member — (Open to non-threshold and sales individuals. Non-voting privileges): \$75/month

MAKE CHECKS PAYABLE TO: CALIFORNIA MORTGAGE ASSOCIATION

Credit Card Authorization: VISA MasterCard

Card Number: _____ 3-4 Digit CVV: _____ Expiration: _____

Amount to Charge: \$ _____ Cardholder's Name: _____

Cardholder's Signature: _____

Billing Address (if different): _____

City: _____ State: _____ Zip +4: _____

CMA offers a convenient automatic payment plan for your membership. Dues will be charged to your credit card on the 1st of each month. The first month's payment or annual dues payment is required to activate your CMA Membership. By signing below you authorize the California Mortgage Association to initiate credit card charge(s) to remain in full effect until written notification from you is received by CMA, in accordance with the terms and conditions contained herein.

Monthly Payment: \$ _____ Signature: _____ Date: _____

Contributions or gifts (including membership dues) to CMA are not tax deductible as charitable contributions. Pursuant to the Federal Reconciliation Act of 1993, association members may not deduct as ordinary and necessary business expenses, that portion of association dues dedicated to direct lobbying activities. Based upon the calculation required by law, 6% of the dues payment only should be treated as non-deductible by CMA members. Check with your tax advisor for tax credit/deduction information.